

We Change Your Life Story.

Personal Planning

- Personal Insurance
- Retirement Planning
- Wealth Management Solution
- Educational Funding

Business Planning

- Executive Compensation Plans
- Qualified Retirement Planning
 - 401(k) Plans
 - SEP
 - Simple IRAs
- Business Continuation



THE HERLONG FINANCIAL GROUP, LLC

HerlongFinancial.com

Eagle Strategies, LLC

- Financial Advisory Services
- Thomas Herlong, CLU®, ChFC®, CLTC®
 - Advisor

Wealth Management Solution

- See your entire financial picture at once
- You and your advisor team can evaluate your situation easily
- Develop strategies for the future
- Stay informed and help avoid big surprises

Advanced Planning Strategies

- Estate Planning
- Business Succession
- Charitable Planning